

Third Marine Division Association – Memorial Scholarship Fund (MSF)
Application for the 2023-2024 Academic Year – Due no later than Monday May 15, 2023
All information must be completed or marked n/a, in black or blue ink, printed legibly or typed

Section A – Applicant Information

Name _____
 Title: Mr. Ms. _____ Suffix _____
 DOB: (Month, day, year) _____
 SSN (last 4 only) XXX-XX-_____
 Email: _____
 Cell phone: _____
 Legal Address _____

During the 2023-2024 academic year Applicant requests financial aid while attending:

School Name, city state: _____

Financial Aid Office Mailing Address: _____

Student ID Number (If assigned) _____
 Major **Or** Undecided _____
 Expected Gradation Date (Mo/Yr) _____ / _____

Applicant's Employment during the following periods:
Summer: June – August 2022: _____

School year: September 2023 – May 2024: _____

Applicants Income & Funds

Summer work income Jun-Aug	\$	-
School year work income Sept-May		-
Total Income June 2023 - May 2024	\$	-

Sources of Funds for 2023-2024 Education:

Scholarships School	\$	-
Scholarships Other		-
Student Loans - Federal & State		-
Student Loans - Private		-
GI Bill Benefits		-
Financial Aid/Grants - Federal e.g. Pell		-
Financial Aid/Grants - State		-
Financial Aid/Grants - Other		-
Family contribution (same as Page 2)		-
Other funds (attach as separate page)		-
Total Funds for Education	\$	-

Applicant's Actual 2022 & Estimate for 2023 Tax years

If Married use the joint return info. If filing separately, combine the Income and Finance data with the partner's.

Adjusted Gross Income	\$	-	\$	-
- US Form 1040				
Non Taxable		-		-
- Interest		-		-
- Dividends		-		-
- Taxable IRA dist.		-		-
- Pensions, annuities		-		-
- Social security benefits		-		-
- VA Disability		-		-
Total Of Lines Above	\$	-	\$	-

Applicant Finance data as of application date

Assets (Exclude vehicles)

Cash/Checking	\$	-
Savings CD's etc		-
College 529 Plan (Student's only)		-
Other Assets (attach detail)		-
Total of Lines Above	\$	-

Student Loans & Debt

Student Loans:	\$	-
- Federal		-
- State		-
- Private		-
Other Debt		-
Total of Lines Above	\$	-

School cost estimate: 2023-2024

Per attached school document:

Tuition	\$	-
Mandatory Fees		-
Room and Board (Note a)		-
If off campus, housing costs		-
Books & Supplies		-
Transportation (Note a)		-
Other (attach detail)		-
Total of Lines Above	\$	-

Note a: These costs are only for students attending school away from their legal residence that requires significant travel to reach the school. If you are living at home or commuting do not list these costs.

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Note: For Married or Recently Discharged Veteran Applicants: Page 2 is optional except for Sponsor info

Section B – Sponsor and Family Information

Parent/Guardian 1

Name: _____

E-mail address _____

Address _____

Cell Phone number _____

Parent/Guardian 2

Name: _____

E-mail address _____

Address _____

Cell Phone number _____

Family Contribution. What amount will the family contribute to the Applicant's education for the 2023-2024 school academic year costs? \$_____ (Should be the same as on Page 1 "Family Contribution")

Does either parent have a VA Disability rating if so _____% per VA Disability Letter

Applicant's siblings/step siblings or Married applicant's children (Attach a separate sheet if required). Names, ages, school name and year (Grades 1-8, HS Grades 8-12) if applicable. Note if they have been past MSF applicants.

Divorced, separated or remarried parents

(Complete if applicable) or Circle: **N/A**

Year of separation or divorce _____ who claimed Applicant as a dependent on their 2022 Federal tax return? _____

Court ordered support \$_____ per month. When will support end, (mo/year) _____/_____

Other parent's name (optional) _____

Voluntary other parent support \$_____ per month for applicant's education.

Parent/Guardian 2022 Actual and 2023 Est. for tax year

Parent/s Guardian Income	2022 Actual	2023 Estimated
Adjusted Gross Income	\$ -	\$ -
- US Form 1040		
Non Taxable		
- Interest	-	-
- Dividends	-	-
- IRA 401-K distributions	-	-
- Pensions, annuities	-	-
- Social security benefits	-	-
- VA Disability benefits	-	-
Total of Lines Above	\$ -	\$ -

Parent/s Guardian Finance data as of application date

Assets (exclude vehicles)		
Cash/Checking	\$	-
Savings CD's etc		-
Investments		-
IRA/401//Roth Plans		-
College 529 Plan (Family's only)		-
Home/s fair market value		-
Business/s fair market value		-
Other Assets (attach detail)		-
Total Assets	\$	-

Student Loans & Debt

Student Loans:		
- Federal	\$	-
- State		-
- Private		-
Home mortgage		-
Other Debt		-
Total Debt	\$	-
Monthly rent if dwelling is not owned by parent/s guardian	\$	-

SPONSOR INFORMATION

The **SPONSOR** can be a parent, grandparent, great grandparent or the legal guardian of the applicant, **OR** a recently discharged Veteran, be a Association member in good standing for at least two (2) consecutive years immediately prior to the date of the first MSF application and continue such membership for the entire period of the applicant's assistance.

Name _____

Association Member # _____

Cell Phone _____

Relationship to applicant _____

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Section C - Required Documents to be submitted with this application. Please delete all Social Security Numbers from all documents submitted.

First time applicants only:

- Copy of birth certificate. Attached a note if you wish this to be returned or shredded.
- As the due date is past the end of the spring 2023 semester, submit the transcript for **Spring 2023** original in a school secure mailed envelope or email see Section D4. Below. If not available at the date of application state when the school will transmit it
- Copy of 2023-2024 school acceptance or enrollment letter
- Married applicants. Copy of a marriage license that is a document issued, either by a church or state authority, authorizing a couple to marry. Attached a note if you wish this to be returned or shredded.
- Recently discharged military personnel, a copy of Form DD-214 (and DD-215 if applicable). Attached a note if you wish this to be returned or shredded.

All applicants:

- Copy of the school's financial award letter summarizing the financial aid to be received by the applicant for amounts on page 1
- Copy of the school's annual cost of attendance letter detailed by line item for the school year (tuition, fees, room & board, books, supplies). This data should be the same for "School Cost line items" for amounts on page 1
- A copy of the Applicant's "Free Application for Federal Applicant Aid" (FAFSA) for the 2023-2024 year as filed.
<https://studentaid.gov/h/apply-for-aid/fafsa>
- For prior year 2022-2023 MSF applicants if they have not already done so, submit the transcript for **Spring 2023** original in a school secure mailed envelope or email. If not available at the date of application state when the school will transmit it
- Applicant's Essay – Required as follows:
 1. **First time** applicants must submit with the application an essay describing your goals and aspirations as well as what motivated you to select this course of study and school to meet your goals.
 2. **Returning** applicants, each recipient of an MSF award in the prior 2022-2023 academic year must write a scholarly

essay on the benefits and value their education provides them for their chosen course of study leading to a profession with the assistance of the MSF. Do not dwell on education extracurricular activities.

3. Also a written thank you note to the MSF as a separate note is appreciated.

Section D – Agreement between the Applicant and MSF

1. We have read the Eligibility Requirements and the applicant and sponsor meet the eligibility requirements found on the Association website: www.Caltrap.org.
2. We attest by our signatures below to the truthfulness and completeness, as known to us, of all answers on all sections of this application.
3. We agree to immediately advise the Secretary of the MSF Board of Trustees of any changes to the "Financial Assets", "Income" and "Estimated Income" sections of this Application.
4. If Applicant is married, sh/e shall enter the combined data for the applicant and partner on Page 2 from their Federal Joint Tax return or Married Filing Separately tax returns.

Signatures and dates agreeing to the preceding Sections A through D:

Applicant

X _____ Date _____

Parent 1/Guardian

X _____ Date _____

Parent 2/Guardian

X _____ Date _____

Return this completed application with the Section C required documents by **Email or US Mail (Must be received no later than Monday May 15, 2023)** to:

Patrick J. Conroy CPA
 MSF Secretary
 PO Box 2296
 Stow, OH 44224

Direct questions or comments to the MSF Secretary's email at ThirdMarDivAssn@aol.com